

For instructions regarding a gifts of stock to the Baltimore Symphony Orchestra, Inc. and/or Baltimore Symphony Endowment Trust, please see the instructions below:

1. Contact your broker

Contact our broker at Janney Montgomery Scott LLC:

Scott D Kelly, Registered Sr. Private Client Associate

DTC # 0374 / Acct #: 4260-8218

Phone: (410) 583-5980 | (800) 818-8445

Email: ScottKelly@janney.com

3. Contact the BSO so we may anticipate and give credit to the correct donor.

Allison Burr-Livingstone SVP and Chief Advancement Officer

Phone: (410) 783-81024

Email: ablivingstone@bsomusic.org

Thanks for supporting your Baltimore Symphony Orchestra!

Baltimore Symphony Orchestra - Tax ID # 52-0629696 Baltimore Symphony Endowment Trust - Tax ID # 77-0659339